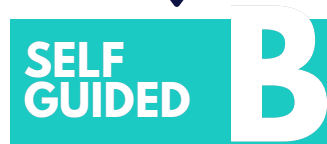


Book your **10 min chat** with our team to get started for **FREE**



Focused 2-hour session to **assess your succession plan's immediate & long-term needs** for **\$1,497 (+GST)**

OR



Our legal experts will **prepare your tailored succession plan** for **\$1,500 (+ GST)**



You create & execute your own plan using our **planning template** for **\$250 (+GST)**

First 3 months we'll **prioritise high-risk needs** in your plan to ensure your **assets** are covered, legally; **\$ Custom For You**



Access helpful **DIY templates** in our store to streamline implementation; **\$ Custom For You**

Executing remainder of your plan over the next few years in line with your exit timeline, including **collaborating with your other advisors** & making introductions if necessary; **\$ Custom For You**



Align your business succession planning with your **personal estate planning** (eg. wills, POA's, testamentary trusts) **\$ Custom For You**



An effective succession plan today will ensure a successful & secured exit tomorrow.